



Oadby & Wigston Borough Council

Council Tax

2016 - 2017

Including information about National Non-Domestic Rates (Business Rates) and Council Tax Support

How to get in touch with us

Please contact us if you need help or advice regarding Council Tax, Business Rates or Council Tax Support.

Write: Council Offices, Station Road, Wigston, Leicestershire LE18 2DR

Telephone: 0116 288 8961

Visit: Customer Service Centre
40 Bell St, Wigston, Leicestershire LE18 1AD
See our website for details of our opening hours

Our website: www.oadby-wigston.gov.uk

Email: CTAX and Business Rates: revenues@oadby-wigston.gov.uk
Council Tax Support: benefits@oadby-wigston.gov.uk

Fax: 0116 288 7828



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What is Council Tax?

Council Tax is a locally set charge on all domestic properties. It is based on property values set by the Valuation Office Agency in April 1991.

Who has to pay Council Tax?

In general, the residents of a property will be liable to pay the Council tax, whether they own or rent the property, provided that they are aged 18 or over.

Everyone with the same legal interest in a property is equally liable. People who live together as a couple (either same or opposite sex) are equally liable, regardless of any legal interest in the property. In some circumstances the owner may be liable instead of any residents.

What does the Council tax pay for?

Council Tax pays for services provided by:

- Oadby & Wigston Borough Council
- Leicestershire County Council
- Leicestershire Police Authority
- Combined Fire Authority

Council Tax Valuation Bands

Your property is placed into a valuation band to enable the Council to calculate your Council Tax. Each valuation band has a range of values:

| Band | Value of Property at 1st April 1991 | Proportion of Band D |
|-------------|--|-----------------------------|
| A | Not more than £40,000 | 6/9 |
| B | £40,001 - £52,000 | 7/9 |
| C | £52,001 - £68,000 | 8/9 |
| D | £68,001 - £88,000 | 9/9 |
| E | £88,001 - £120,000 | 11/9 |
| F | £120,001 - £160,000 | 13/9 |
| G | £160,001 - £320,000 | 15/9 |
| H | More than £320,001 | 18/9 |

Properties built after April 1991 are valued on a comparable basis as if they had been built at that date. The valuations are undertaken by the **Listing Officer**, whose address is Council Tax East, VOA, Ground Floor, Ferrers House, Castle Meadow Road, Nottingham, NG2 1AB. Telephone 0300 050 1501 (Local Rate)

How much is Council Tax?

The Council Tax charge for each valuation band is calculated below:

| Band | Leics County Council | Office of Police & Crime Commissioner | Leicestershire Fire & Rescue Service | Oadby and Wigston | Total Charge |
|-------------|-------------------------------------|--|---|----------------------------------|-------------------------|
| A | 751.60 | 122.39 | 41.08 | 137.75 | 1052.82 |
| B | 876.87 | 142.78 | 47.93 | 160.71 | 1228.29 |
| C | 1002.14 | 163.18 | 54.77 | 183.67 | 1403.76 |
| D | 1127.40 | 183.58 | 61.62 | 206.63 | 1579.23 |
| E | 1377.94 | 224.38 | 75.31 | 252.55 | 1930.18 |
| F | 1628.47 | 265.17 | 89.01 | 298.47 | 2281.12 |
| G | 1879.00 | 305.97 | 102.70 | 344.39 | 2632.06 |
| H | 2254.80 | 367.16 | 123.24 | 413.26 | 3158.46 |

Adult Social Care – Leicestershire County Council

The Secretary of State for Communities and Local Government has made an offer to adult social care authorities. (“Adult social care authorities” are local authorities which have functions under Part 1 of the Care Act 2014, namely county councils in England, district councils for an area in England for which there is no county council, London borough councils, the Common Council of the City of London and the Council of the Isles of Scilly.)

The offer is the option of an adult social care authority being able to charge a “precept” of up to 2% on its council tax for the financial year beginning in 2016 without holding a referendum, to assist the authority in meeting expenditure on adult social care. Subject to the annual approval of the House of Commons, the Secretary of State intends to offer the option of charging this “precept” in relation to each financial year up to and including the financial year 2019-20.

In relation to the financial year beginning in 2016 the Secretary of State has determined (and the House of Commons has approved) a referendum principle of 4% (comprising 2% for expenditure on adult social care and 2% for other expenditure), for adult social care authorities. These authorities may therefore set council tax up to this percentage in 2016 without holding a referendum.

Leicestershire County Council has set such a precept for 2016/17 and the details are set out below. See www.leicestershire.gov.uk/council-tax for further information.

| Band | Main Element | Adult Social Care Element | Total |
|----------------------------|--------------|---------------------------|------------------|
| A | £737.15 | £14.45 | £751.60 |
| B | £860.01 | £16.86 | £876.87 |
| C | £982.87 | £19.27 | £1,002.14 |
| D | £1,105.72 | £21.68 | £1,127.40 |
| E | £1,351.44 | £26.50 | £1,377.94 |
| F | £1,597.15 | £31.32 | £1,628.47 |
| G | £1,842.87 | £36.13 | £1,879.00 |
| H | £2,211.44 | £43.36 | £2,254.80 |
| Increase over 2015/16 year | 1.99% | 2.00% | 3.99% |

Paying too much Council Tax?

Normal Charge

Council Tax is normally charged at 100% rate; this applies when the home is occupied by two or more adults or when the home is a second home or left unoccupied. There are some special cases when we can exempt properties from the Council Tax (see below)

Exempt Occupied Properties

Some occupied properties are exempt from Council Tax. These may include those only occupied by:

- Students
- Under 18 year olds
- Severely mentally impaired people
- Elderly or disabled persons living in a self contained annex to a main home occupied by their relatives

Exempt Empty Properties

Some empty properties are exempt from Council Tax, these include:

- Unfurnished properties (maximum of 28 days)
- Properties owned by charities (maximum of 6 months)
- Properties where the occupier has left to give or receive care, or to live in a care home, prison or hospital
- Properties owned by estate of deceased and awaiting probate
- Properties that have been re-possessed
- Properties that are the responsibility of a trustee in bankruptcy
- Properties where occupation is forbidden by law
- Properties awaiting occupation by a Minister of Religion
- Properties prohibited to be let separately from a main dwelling

Properties undergoing major structural repairs

These properties can receive a Council Tax discount of 50%. The discount is limited to a 12 month maximum period.

Single Person Discounts

If only one adult lives in the property then a 25% sole resident discount can be claimed.

Other types of Discount

Also, some classes of resident are disregarded when we work out the Council Tax bill, this means that a discount can be claimed on the number of occupiers we count is less than two. Disregarded people include:

- Students, apprentices and YTS trainees
- Patients resident in hospital, care homes and hostels
- Residents who are severely mentally impaired
- Recent school leavers
- Some carers and care workers
- People detained in prison (except for non-payment of Council Tax or a fine) or a mental hospital
- Resident members of religious communities
- Annexe Discount (50%) when occupied by relative of main property

Disabled Person's Reduction

If you, or someone who lives in your home, needs a room, or a second bathroom or kitchen, or space to use a wheelchair indoors to accommodate a disability that appears permanent, you may be entitled to a reduction of one band value, or 1/9th of the Band D value if your property is already in Band A.

Long Term Empty Properties

If the property is no one's main home then normally a full charge will apply. If the property has been empty and unfurnished for more than two years then a premium of 50% will be added to the bill.

Appeals

You can appeal to the Listing Officer regarding the Council Tax band of your property in the following circumstances:

- There has been a material increase in the value of the dwelling (band will only be changed after a relevant transaction for example, sale of the property)
- There has been a material reduction in the value of the property (band can be amended at time of change)
- The Listing Officer has amended the band without a proposal being made by the Council Tax payer
- Within 6 months of a new owner purchasing the property provided that a similar appeal has not been determined in the past

You should address your appeal to: Listing Officer, Council Tax East, VOA, Ground Floor, Ferrers House, Castle Meadow Road, Nottingham, NG2 1AB.
Telephone 0300 050 1501 (Local Rate)

You can also appeal to the Council in the following circumstances:

- You do not think that you are the person liable to pay the Council Tax
- A discount or exemption should be granted
- The Council has incorrectly calculated your Council Tax bill

You can appeal by writing to the Council and we will then reconsider the circumstances, and advise you of your further rights of appeal if we do not change our decision.

You must continue to pay your Council Tax until any appeal is decided. Any overpayment will be refunded to you.

If you are granted a reduction to your Council Tax bill you must tell the Council of any change in circumstances within 21 days of the change otherwise you may have to pay a penalty.

How can we help you?

We hope to achieve a high level of service delivery for all our customers. Details of our standards are set out in our Customer Charter (see our website). However, we recognise that some customers need extra help and to meet their needs we have implemented a scheme called Customer Care Plus.

Customer Care Plus

Available for those aged over 65, and for those of any age with a physical or mental disability, contact us for more information.

The extra help provided by the scheme includes:

- **Large Print** - We will send out bills and documents in large print.
- **Braille** - We will send out bills and documents in Braille.
- **Home Visits** - If you suffer from a disability that prevents you from contacting the Council either by telephone or in person we can arrange for a Council Officer to visit you at home.
- **Third Party Representatives** - If you would like a friend, relative or advisor to deal with your Council Tax, Business Rates or Benefit on your behalf we can arrange to send documentation to them. We will need your written authorisation before we can do this.
- **Arrears Reminders** - If your Council Tax payments are not up to date we will telephone you, or your nominated representative, before issuing a reminder notice.

Other Languages

We can provide a summary of this leaflet in other languages.

How can you help us?

Help us to make sure your Council Tax, Business Rates or Council Tax Support is correct.

- Tell us straight away if you move home or business, or if there is any change in your circumstances, especially if you are receiving Housing / Council Tax benefit, discount, exemption or business rate relief.
- Put your account reference number on all correspondence sent to us.
- Answer our requests for information, or to contact us, as soon as possible.
- Tell us straight away if you are having difficulty paying.

Complaints, Compliments and Suggestions

We always try to get it right first time, but know that sometimes mistakes can happen. If you want to complain or give us feedback or suggestions about any issues concerning Council Tax, Business Rates or Council Tax Support then please contact us. See our contact details on page 1 of this leaflet.

How and where to pay

Full details of how and where to pay your Council Tax and Business Rates are shown on your annual bill. To avoid having to remember payment dates, writing and posting a cheque or queuing, why not pay by Direct Debit, the convenient way to pay.

Direct debit is the only payment method that gives you a choice of payment dates, we offer the 1st or 15th of the month. It only takes a few minutes to set up a direct debit instruction over the phone by calling us on (0116) 288 8691 option 3. We will send you written confirmation and all payments are protected by the direct debit guarantee.

Housing Benefit

If you are getting Pension Credit, Income Support, Jobseekers Allowance, or are living on low wages or a low income, you may qualify for help towards your rent. To find out if you could qualify for help see our website and follow the link to our Benefit Entitlement Calculator.

If you are a Council Tenant your Housing Benefit will be credited to your rent account to reduce the amount that you have to pay. For all other tenants, Housing Benefit is paid by BACS/cheque to yourself or, in special circumstances, to your landlord.

Council Tax Support

If your name appears on the Council Tax bill you can apply for Council Tax Support, which may reduce the amount of Council Tax you need to pay. If you are getting Pension Credit, Income Support, Jobseekers Allowance, or are living on low wages or a low income then you should apply for help. If you are working-age you will always be expected to contribute a minimum of the first 15% of your Council Tax charge regardless of your circumstances.

Special Rules for Pensioners

There are special rules that provide extra help to pensioners. If you are pension-age then you can claim up to 100% of your Council Tax charge. If you are not on a low income but someone who lives with you is, then you may qualify for 'Second Adult Rebate'. To qualify the second adult must not be your partner or anyone who pays you rent.

How to claim Housing Benefit or Council Tax Support

You can claim help by completing an application form: To request an application form visit our offices or call us on 0116 288 8961. Do not delay in sending the form back to us (for example while you gather supporting evidence) as you might lose out on help you are entitled to.

What we need to know about you

So we can work out how much help you might be entitled to we need to know:

- Details of the income, wages, benefits and savings for you, your partner and any dependent children
- Details and income of any other adults resident in the property
- Details of your rent if you are a tenant
- Two documents to prove your identity, (one of which must have your National Insurance number on it).

We always need to see original documents in support of your claim – photocopies cannot be accepted.

Are you aware of someone committing Benefit Fraud?

Call the National Fraud Hotline on 0800 854 440

Business Rates Relief

Small Business Rate Relief

Do you occupy either:

- Only one property and this property has a rateable value (RV) of less than £18,000; or
- One main property (with RV less than £18,000) and other additional smaller properties (each having an RV less than £2,600)?

If so, you may be entitled to a reduction in your charges under the Government's Small Business Rate Relief scheme.

For full details and an application form, please contact the Business Rates section on 0116 288 8961.

Council Budget

Balances and reserves - It is estimated that there will be reserves of £0.87m on 31 March 2017 compared to £1.0m on 31 March 2016.

Outstanding Debt - Estimated debt outstanding on 31 March 2017 is £26.114m.

Employees – The overall budgeted establishment increased from 187.97 FTE in 2015/16 to 197.02 FTE in 2016/17.

2015/16

| Committee | Gross Spend £000 | Gross Income £000 | Net Expend £000 |
|--|---------------------|----------------------|--------------------|
| Policy, Finance and Development | 13,470 | 11,144 | 2,326 |
| Service Delivery | 4,650 | 1,067 | 3,583 |
| Development Control | 803 | 311 | 492 |
| Children and Young Persons | 16 | 1 | 15 |
| Licensing and Regulatory | 90 | 85 | 5 |
| Capital Financing | 306 | 0 | 306 |
| Contributions from Reserves | 0 | 258 | (258) |
| Less Capital Charges | 0 | 0 | 0 |
| Capital Expenditure Charged to Revenue acc | 0 | 0 | 0 |
| General Fund Total | 19,335 | 12,866 | 6,469 |
| Use of Revenue Balances | 0 | 0 | 0 |
| General Fund Budget Requirement | 19,335 | 12,866 | 6,469 |
| Council Housing | 6,627 | 5,281 | 1,346 |
| Borough Total | 25,962 | 18,147 | 7,815 |

2016/17

| Committee | Gross Spend £000 | Gross Income £000 | Net Expend £000 |
|--|---------------------|----------------------|--------------------|
| Policy, Finance and Development | 12,783 | 10,887 | 1,896 |
| Service Delivery | 4,377 | 784 | 3,593 |
| Development Control | 764 | 244 | 520 |
| Children and Young Persons | 13 | 1 | 12 |
| Licensing and Regulatory | 163 | 102 | 61 |
| Capital Financing | 626 | 0 | 627 |
| Contributions from Reserves | 10 | 304 | (294) |
| Less Capital Charges | 0 | 0 | 0 |
| Capital Expenditure Charged to Revenue acc | 0 | 0 | 0 |
| General Fund Total | 18,736 | 12,322 | 6,415 |
| Use of Revenue Balances | 0 | 128 | (128) |
| General Fund Budget Requirement | 18,736 | 12,450 | 6,287 |
| Council Housing | 5,334 | 5,183 | 151 |
| Borough Total | 24,070 | 17,633 | 6,438 |

Expenditure to be met by Council Tax

| 2015/16 | | 2016/17 | | |
|---------------|----------------------|---|---------------|----------------------|
| £000 | Per Band D Household | Council Tax is made up as follows: | £000 | Per Band D Household |
| 6,469 | 387.39 | Oadby and Wigston Precept (Gross) | 6,287 | 371.03 |
| 1,130 | 67.67 | Less Government Grant (Revenue Support Grant) | 718 | 42.39 |
| 373 | 22.34 | Other General Grants | 380 | 22.45 |
| 1,358 | 81.31 | Business Rate Pool | 1,411 | 83.30 |
| - | - | Extra Business Rates Income | 75 | 4.43 |
| 38 | 2.28 | Council Tax Freeze Grant | - | 0.00 |
| 318 | 19.04 | New Homes Bonus | 446 | 26.31 |
| (174) | (10.42) | Share of Business Rates Surplus (Deficit) | (281) | (16.56) |
| 43 | 2.58 | Share of Collection Fund Surplus (Deficit) | 35 | 2.08 |
| 3,383 | 202.60 | Oadby and Wigston Precept (Net) | 3,501 | 206.63 |
| 18,104 | 1,084.15 | Leicestershire County Council Precept | 19,103 | 1,127.40 |
| 3,006 | 180.00 | Office of Police and Crime Commissioner Precept | 3,111 | 183.58 |
| 1,009 | 60.43 | Leicestershire Fire and Rescue Precept | 1,044 | 61.62 |
| 25,502 | 1,527.18 | Total | 26,759 | 1,579.23 |

Comparing Expenditure 2015/16 with 2016/17

| The Council plans to decrease its net expenditure requirement by £182,000, the main reason for which are: | £000 | £000 |
|---|-------|--------------|
| Net Expenditure 2015/16 | | 6,469 |
| Inflation | | |
| Increased Capital Finance Costs | | 320 |
| Decrease in Fees and Charges Income | | 324 |
| | | 7,113 |
| Decrease in Costs of Services | (662) | |
| Increased use of Earmarked Reserves | (36) | |
| Increased use of General Reserves | (128) | |
| | | (826) |
| Net Expenditure 2016/17 | | 6,287 |

ENVIRONMENT AGENCY MIDLANDS REGION

The Council Tax (Demand Notices) (England) Regulations 2011.

The Environment Agency is a levying body for its Flood and Coastal Erosion Risk Management Functions under the Flood and Water Management Act 2010 and the Environment Agency (Levies) (England and Wales) Regulations 2011.

The Environment Agency has powers in respect of flood and coastal erosion risk management for 2369 kilometres of main river and along tidal and sea defences in the area of the Trent Regional Flood and Coastal Committee. Money is spent on the construction of new flood defences schemes, the maintenance of the river system and existing flood defences together with the operation of a flood warning system and management of the risk of coastal erosion. The financial details are:

Trent Regional Flood and Coastal Committee

| | 2015/16 '000s | 2016/17 '000s |
|-------------------------------|------------------|------------------|
| Gross expenditure | £51,205 | £41,575 |
| Levies Raised | £1,936 | £1,975 |
| Total Council Tax Base | 1,692 | 1,727 |

The majority of funding for flood defence comes directly from the Department for the Environment, Food and Rural Affairs (Defra). However, under the new Partnership Funding rule not all schemes will attract full central funding. To provide local funding for local priorities and contributions for partnership funding the Regional Flood and Coastal Committees recommend through the Environment Agency a local levy.

A change in the gross budgeted expenditure between years reflects the programme of works for both capital and revenue needed by the Regional Flood and Coastal Committee to which you contribute. The total Local Levy raised by this committee has increased by 2.0%.

The total Local Levy raised has increased from £1,936,000 in 2015/16 to £1,974,720 for 2016/17.